

CLINICAL PRACTICE GUIDELINE

FOR THE REHABILITATION OF ADULTS WITH MODERATE TO SEVERE TBI





Navigating the INESSS-ONF Clinical Practice Guideline for the Rehabilitation of Adults with Moderate to Severe Traumatic Brain Injury in Canada

Judy Gargaro, BSc, MEd; Clinical and Systems
Implementation Associate,
Ontario Neurotrauma Foundation

Mark Bayley, MD, FRCPC; Medical Director Brain and Spinal
Cord Rehab UHN-Toronto
Rehabilitation Institute &
Professor, Division of Physiatry,
University of Toronto, Ontario











Learning objectives

- Understand the development process for the INESSS-ONF Guideline for Rehabilitation after Moderate and Severe Traumatic Brain Injury
- Name some gaps in implementation of best practice in Ontario and have awareness of ongoing implementation activities
- Navigate the INESSS-ONF Guideline through clinical examples





Clinical Practice Guidelines ✓ Evidence Concussion Moderate Severe TBI Data /mTBI TBI ✓ Stakeholder Issues **System** Issues Standards of Care Standards of Care

IMPROVE



- **Quality of Care**
- **Patient** Outcome
- Professional Capacity
- Efficient use of health dollars
- Access and coordination of services



An inter provincial partnership

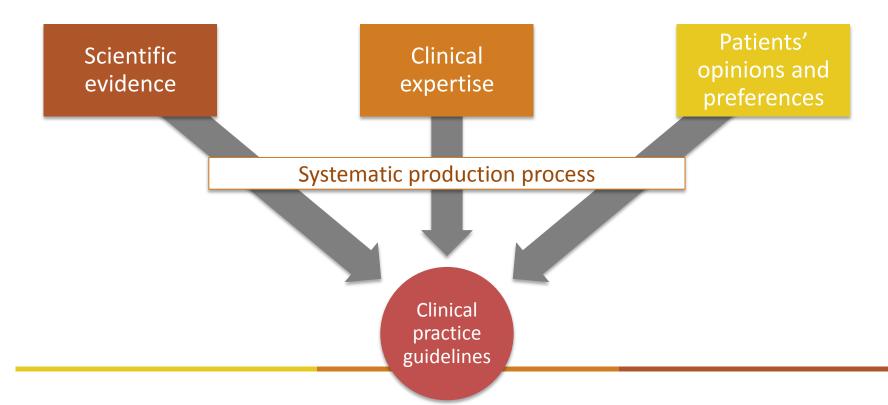
INESSS-ONF Guideline Development Team:

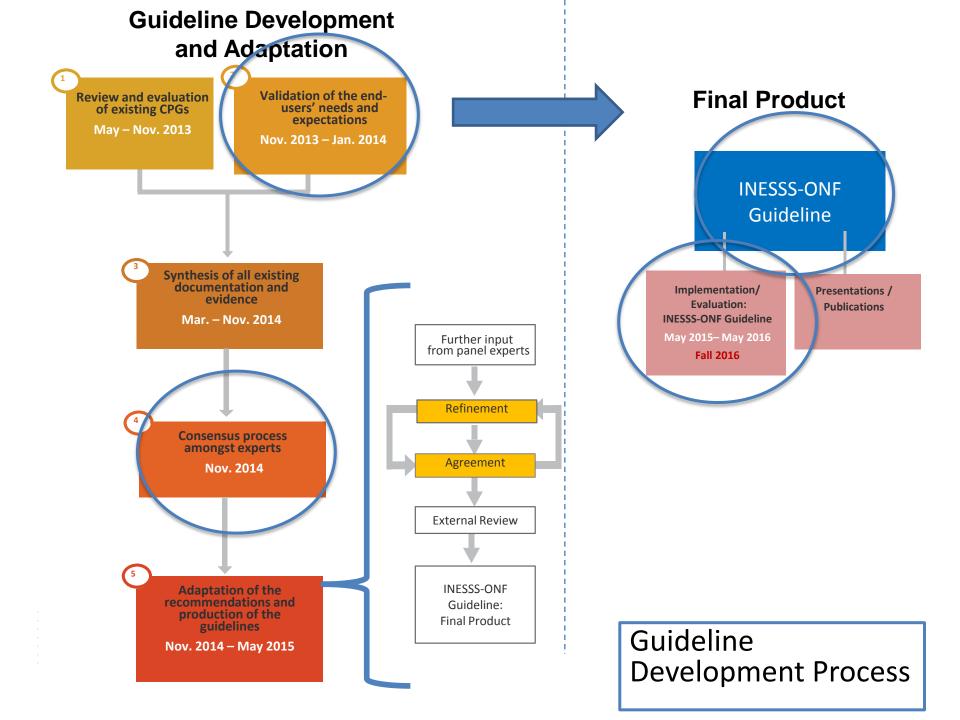
- Bonnie Swaine, PhD, Center for interdisciplinary research in rehabilitation (CRIR) & Université de Montréal,
- Corinne Kagan, BA., BPS Cert. ONF
- Catherine Truchon, Ph.D., MSc. Adm INESS
- Shawn Marshall, MD, MSc (Epi), FRCPC, Ottawa Hospital Research Institute & University of Ottawa
- Marie-Eve Lamontagne, Ph.D. Université Laval, CIRRIS
- Project coordinators
 - Ailene Kua, M.Sc (ONT), Anne-Sophie Allaire, M.Sc (QC) & Pascal Marier-Deschenes (QC)
- +++ Collaborators



Clinical Practice Guidelines

 Systematically developed statements that help clinicians and patients identify and deliver appropriate health care







Validation of the end-users' needs Validation of the end-users' needs and expectations and expectations

expectations
Nov. 2013 – Jan. 2014

- Survey of end-users needs & expectations
 - 53% were not aware of any CPGs for the rehabilitation of adults with moderate and severe TBI
- Identification of relevant topics
 - Comments and suggestions regarding new elements
- Key implementation process elements
 - Want training and think use of the CPG by the colleagues/team would facilitate implementation



Stakeholder consultation: Guideline topics

Response	Chart	Percentage	Count
Access mechanisms		25%	78
Continuity-of-care mechanisms		59%	183
Coordination mechanisms		36%	111
Duration of interventions		66%	204
Length of stay		36%	113
Intensity / frequency of interventions		79%	246
Rehabilitation models or reference frameworks		74%	229
Program evaluation measures		44%	137
		Total Responses	310

Response	Chart	
Incidence and prevalence of TBI and its associated conditions		
General physical health		
TBI-related conditions (e.g.: heterotopic ossification)		
Epilepsy and other neurological disorders		
Endocrine disorders		
Vestibular and sensory impairments		
Diet and nutrition		
Motor impairments		4
Cognitive function impairments		
Communication		4
Behaviour disorders		
Orthotic devices and technical aids		*
Positioning and mobility		
Pain management		4
Fatigue and sleep disturbances		
Sexuality		*
Mental health (psychological and emotional conditions)		
Pharmacological treatments		
Substance abuse		
Alternative medicine (e.g.: acupuncture)		
TBI education		
Vegetative state and individuals with low potential for recovery		
		Total Responses



Consensus process amongst experts

Nov. 2014

Expert Panel Convened for CPG

PROJECT TEAM

- Anne-Sophie Allaire
- Mark Bayley
- David Caplan
- Mario De Bellefeuille
- Corinne Kagan
- Ailene Kua
- Shawn Marshall
- Bonnie Swaine
- Catherine Truchon

CLINICIANS

- Mélanie Bérubé
- Chantal Boutin
- Nora Cullen
- Jehane H. Dagher
- Carol DiSalle
- Soumiya El Fassi
- Elizabeth Farquharson
- Melissa Felteau
- Connie Ferri
- Josée Fortier *
- Stéphane Gagnier
- Shaun Gray
- Marie-Clothilde Grothé

- Denise Johnson
- Danièle Labrèche
- Marie-Claude Lemay
- Carolyn Lemsky
- Geneviève Léveillé *
- Heather MacKenzie
- Scott McCullagh
- Suzanne McKenna
- Laura Moll
- Nancie Poulin
- Colin Pryor
- Laura Rees *
- Marie-Claude Roberge
- Robert Teasell *
- Alexis Turgeon
- Diana Velikonja
- Penny Welch-West

MANAGERS

- Mitra Feyz
- Patsy McNamara
- Sylvie Valade
- John Zsofcsin *
- Debbie Furlotte *

RESEARCHERS

- Carolina Bottari
- Angela Colantonio
- Élaine De Guise
- Robin Green
- Shannon Janzen
- Marie-Josée Lever
- Michelle McKerral
- Marie-Christine Quellet
- Mary Stergiou-Kita

DECISION-MAKERS and CONSUMER ASSOCIATION REPRESENTATIVES

- Gilles Bourgeois
- Jonathan Jean-Vézina
- Danie Lavoie
- Charissa Levy
- Jean-François Lupien
- Ruth Wilcock

^{*} Advisory Committee Members



Revising Recommendations / Developing Novel Recommendations

- Level of evidence used by existing guidelines varies depending on the individual methodology.
- To achieve consistency among the recommendations, the level of evidence for each recommendation was assigned the INESSS-ONF grade.

INESSS-ONF LEVEL OF EVIDENCE

- A Recommendation supported by at least 1 meta-analysis, systematic review, or randomized controlled trial of appropriate size with relevant control group.
- B Recommendation supported by cohort studies that at minimum have a comparison group, well-designed single subject experimental designs, or small sample size randomized controlled trials.
 - Recommendation supported primarily by expert opinion based on their experience though
- C uncontrolled case series without comparison groups that support the recommendations are also classified here.



Finalized set of recommendations

INESSS-ONF Guideline

266 RECOMMENDATIONS DIVIDED IN TWO SECTIONS

SECTION I

Components of the Optimal TBI Rehabilitation System
71 recommendations:
35 new & 36 existing

SECTION II

Assessment and Rehabilitation of Brain Injury Sequelae
195 recommendations:
91 new & 104 existing



Indicators & Outcome measures

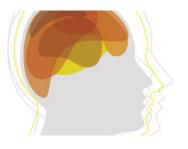




SECTION 1: Components of the Optimal TBI Rehabilitation System 3

- A. Key Components of TBI Rehabilitation
- B. Management of Disorders of Consciousness
- C. Subacute Rehabilitation
- D. Promoting Reintegration and Participation
- E. Caregivers and Families
- F. Brain Injury Education and Awareness
- G. Capacity and Consent

target audience is health system leaders who are designing system





SECTION 2: Assessment and Rehabilitation of Brain Injury Sequelae 3

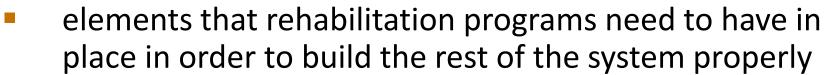
- H. Comprehensive Assessment of the Person with TBI
- I. Disorders of Consciousness
- J. Cognitive Functions
- K. Cognitive Communication
- L. Dysphagia and Nutrition
- M. Motor Function and Control
- N. Sensory Impairment
- O. Fatigue and Sleep Disorders
- P. Pain and Headaches
- Q. Psychosocial / Adaptation Issues
- R. Neurobehaviour and Mental Health
- S. Substance Use Disorders
- T. Medical / Nursing Management

specific strategies targeted at clinicians



Two types of key recommendations





- primarily for program managers and their leaders as they reflect upon the service conditions for optimal rehabilitation provision.
- **→** Priority Recommendations (N=104)
- clinical practices or processes deemed most important to implement and monitor during rehabilitation
- practices most likely to bring on positive outcomes for people with TBI.



Format of the Guideline

System Implications Key Indicators Tools and Resources Summary Of Evidence



Development of Indicators

- 1. How will you know that people have followed CPG?
 - What are your Process Indicators? (Measurement of presence/absence/timing/quality of care process)
- 2. How will you know that the person with brain injury is better because of the implementation of CPG?
 - What are the Clinical Outcomes Measures? (Outcome measures typically measure impairments, activity level, roles in life or quality of life domains)



Process Indicators (Examples)

Recommendation: People with severe TBI who have not recovered independently in self care should be admitted to comprehensive inpatient rehabilitation as soon as they are medically stable and able to participate.

Potential Indicators:

- Proportion of people with severe TBI (i.e. GCS<9) referred to inpatient rehabilitation
- Average time from injury to onset of inpatient rehabilitation
- Recommendation: All patients with TBI should be screened for depression during inpatient rehabilitation and at all transitions.

Potential Indicators:

 Proportion of TBI patients admitted to inpatient rehab with documented depression screening tool used



Outcome Measures

Measurement at Patient level of recovery

- Cognitive recovery as measured by the Wisconsin Card Sorting Test
- Physical recovery 6 minute walk test
- Quality of Life measures
- Glasgow Outcome Scale





Pre-Implementation Survey

- Fundamental and priority recommendations too numerous to implement (N=109 in survey)
 - Surveyed 44 programs (n= 26 in Quebec, n= 18 in Ontario) about
 - Level of implementation
 - Opinions about priorities
 - Opinion about feasibility of implementing recommendations (including potential obstacles)
 - Goal: To identify a subset of recommendations not yet implemented in rehabilitation but of high priority and feasible to implement





Findings from the Pre-implementation Survey

- <u>Significant differences</u> across sites were found:
 - Motivation and capacity for engaging in implementation
 - Availability of resources, and regional priorities and funding

Common themes:

- Promote collaboration across Acute, Inpatient and Outpatient Rehabilitation and Community-based services
- Improve collaboration with mental health and addiction services
- Increase capacity to identify and manage challenging behaviours
- Use consistent discharge, transfer and follow-up protocols
- Develop a Community of Practice to share best practices and tools, and establish a provincial TBI Report Card





Wanted to determine level of interest:

- Which recommendations do you wish to implement?
- What support would you like from ONF?
- Who (at your site, from other sites, LHIN) should be part of the implementation process?
- Willingness to be part of a shared network of providers?
- Support the creation of an TBI Report Card?





- Assist with planning and enacting implementation projects
- Assist with developing capacity and resources (tools and strategies) for implementation
- Focus on sustainability (local, region, province)
- Hope for scalability across province
 - ✓ shared resources
 - √ community of practice
 - ✓ push for systematic improvements and policy change at the LHIN/province level
 - ✓ provincial strategy/report card

ABI Implementation Programme

Fondation ontarienne de neurotraumatologie



Who is working on implementation?





System Priorities

- Improve Coordination and Collaboration with mental health and addiction providers
- Improve Capacity to manage challenging behaviours
- Improve Discharge communication and follow up
- Maximizing access to full range of treatments





Local/Regional Priorities

- Compensation skills for memory impairments
- Cognitive communication assessment and treatment
- Sexuality
- Maximizing use of peers



Implementation Planning Tools

- Clear description of what implementing
- Identification of barriers, facilitators and what tools/resources needed
- Formation of Implementation and Support Teams
- Plan for evaluation and sustainability





– "Strategy over chance"



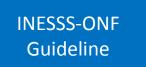


The way forward

- Catalyst funds: not fund and forget
- Accountability: how are we going to know that we have made a difference?
- Sustainability: let's do it right so that it stays
- Collective competence: community of practice and prioritization through a "Report Card"

https://braininjuryguidelines.org

The website





CLINICAL PRACTICE GUIDELINE

FOR THE REHABILITATION OF ADULTS WITH MODERATE TO SEVERE TBI







Case 1

Ross is a 45 year old man who sustained a severe brain injury and had to have craniectomy and partial resection of the left temporal lobe due to severe elevated ICP.





- Ross is just arrived on the floor from the ICU and is very agitated
- He is swinging at the nurses when they enter the room and yelling loudly.





- With treatment with IM neuroleptics followed by oral neuroleptics Ross settles down but still very concerned
- His blood work shows he has low sodium which is corrected
- more alert and decreased need for sedative medications





- Ross settles down but still has gradually developed increased yelling when the nurses walk in the room
- Antecedent behaviour Consequence charting is completed and the yelling occurs only when a nurse walks in the room not others.
- Recognize the cause is pain
- Reassurance reduces the frequency but it still happens





- Ross improves but the subacute rehab team feels they could improve the efficiency of the care they provide to people like him
- What are some of the key practices?
- HINT This is a system question





The director of the rehab services just came from managing the emergency and acute area and is asking why all the changes are needed in the service, he does not understand.





- A new doctor comes on the service and asks why the patient needs more intense cognitive rehabilitation
- "Where's the evidence"





The director authorizes specialized behavioural training for the team and wonders how this is affecting team performance. What indicators should we use?





- 30 year old woman married with no children
- skiing accident sustaining a severe TBI- initial
 Glasgow Coma Scale = 8
- Coma for 48 hours and PTA for 7 days
- has mild left hemiparesis
- Initially irritable/restless but improves and still little impulsive/ lack of insight
- Admitted for rehab 3 weeks post injury



- in inpatient rehab- became independent in ADL and minimal supervision with community living skills
- receives outpt rehabilitation and improves with PT and OT
- husband notices some ongoing irritability and memory impairment
- very supportive employer is willing to take her back
- returns to work 8 months after injury as a lab technician



Lisa (two years later....)

- Gained 25 lbs- Lisa anxious about attending gym because she's aware of the appearance of the very mild hemiparesis
- Husband is reporting challenges in relationship including lack of awareness of impact on others, impulsivity and emotional lability



Lisa (two years later....

- employer had expressed concerns about her memory, occasional outbursts and problem-solving skills
- laboratory faces cutbacks because of decreased government funding
- Lisa laid off with other more junior workers



Lisa (two years later....)

- Lisa's mood is low because of lack of meaningful activities
- Lisa would like to start a family however husband concerned that she may not be able to manage new baby



Problems illustrated by Lisa's Case

- Irritability
- Memory
- Fatigability
- Cognitive communication
- Social cognition
- Vocational return
- Executive skills



Early rehabilitation- Problems with Irritability

 Lisa's husband is provided with education about the signs of irritability and after working with the team to do an antecedent analysis recognizes that Lisa is irritable when she is tired, has slept poorly or if they spend longer than 1.5 hours in busy environment such as public places



Early rehab- Problems with Fatigue

- Lisa is found to be hypothyroid and feels little better
- Lisa is taught about sleep hygiene



Optimization of learned activities into Community

 Lisa's therapist take her to the gym and she gets into a routine that she follows



Cognitive Communication

- communication impairments resulting from underlying cognitive deficits due to neurological impairment
- difficulties in communicative competence (listening, speaking, reading, writing, conversation, and social interaction) that
- result from underlying cognitive impairments (attention, memory, organization, information processing, problem solving and executive functions). (CASLPO)



Social cognition

- Social cognition includes processes such as emotion recognition from facial affect and voice and Theory of Mind, the belief that others have thoughts separate from one's own and that these thoughts influence others' behaviors.
- Facial affect recognition difficulties in traumatic brain injury rehabilitation services. Biszak AM; Babbage DR. Brain Injury. 28(1):97-104, 2014.





 With cognitive communication training, Lisa is better able to recognize the social cues and when she loses track of conversation gets clarification from her boss or colleague



Lisa's Memory issues

- Commences use of her iPhone
- Lets move into the 21st century!
- taught some internal strategies for memory in her own environment



Behavioural changes/irritability

 Lisa and her husband have learned to avoid the busy malls however find it somewhat limiting their lifestyle



Vocational Rehab

- With education the employer recognizes Lisa's situations that are problematic and prompts her when she observes issues.
- Lisa receives training in certain
 metacognitive straining an executive
 problem-solving and adopts use of these on
 a daily that she uses regular basis





- Avoids layoffs despite impairments
- Continues to require ongoing employment of techniques
- Now hoping to start a family.



Summary

- CPGs are important to evidence-based practice
- CPG has been adapted to improve TBI rehabilitation in Ontario and Québec
- Website provides a repository of recommendations, rationale tools, indicators, and and evidence summaries
- Implementation of the CPG is starting in all the rehab centers



Questions



judy@onf.org